

	A	B	C	D	E	F	G	H	I	J	K	O	
1		CT-EEB 2013 EVALUATION PROJECTS UPDATE -					8/4/14		CT ProjInfoSubm All SERA 000414 v47 (2)				
2		Blue-Highlighted rows are completed projects											
3	On?	Project (and last initial of consultant)	Budget	Spent	Percent Spent	Percent Done	Review Draft due	Current Challenges / Concerns / Issues	Last Task Completed	Current task, status, expected finish date	Next step and its deadline	Last Updated	
5	1	R2.CL&P Behavior (HER) Pilot Studies 2012 Yr. 2 (S)	\$163,335	\$163,335	100%	99%	Dec-13	None	Finalized on August 8	Finalized on August 8	Presentation in October or November	9/2/14	
7	1	R4.HES Persistence and Process Evaluations (S)	\$293,426	\$130,415	44%	45%	Sep-13	Feedback from evaluation consultant about latest workplan and budget.	Delivered preliminary results memo, November 2013	Feedback from evaluation consultant about latest workplan and budget.	Feedback from evaluation consultant about latest workplan and budget.	9/4/14	
11	1	R8.Central Air Conditioning - 2 year project (D)	\$550,702	\$497,830	90%	98%	Mar-14	Revised report submitted to evaluation consultats for review	Delivered revised report to evaluation consultants August 25	Awaiting comments from evaluation consultants on draft revised report, delivered August 25	Finalizing report, September 2014	9/2/14	
13	1	C10. Small Business Data Mining Study (L)	\$47,330	\$43,535	92%	95%	Dec-13	None	Evaluation Consultant and DNV GL review - 8/27/14	Draft report revised - 9/16/14	Review of report by Evaluation Consultant - TBD	9/3/14	
14	0	C11. Small Business Barriers Study focusing on program cancellations, financing and repeat participation (L)	\$178,845	\$143,824	80%	65%	Review draft report expected out end of Sept.	The evaluation contractor has requested a budget increase to accommodate the additional instrument review required by EEB committees. Furthermore, the amounts of time required for screening and instrument completion are substantially exceeding the estimates provided in the work plan. The response rate overall is substantially lower as well. The evaluation contractors submitted a request for direction to the Evaluation Consultant on 7/1/14. Direction was provided on 7/10 to suspend data collection for customers under 200kW and provide weekly reports.	Preliminary analysis and preparation of data memo - 8/29/14	Revision of data memo - 9/5/14	Draft report - delivered to Evaluation Consultant 10/24/14	9/3/14	
15	1	C12. Small Business Barriers Study focusing on Ltd English / Low Income (L)	\$127,436	\$39,570	31%	31%	Interview Results: November	Project closure pending receipt and response to utility comments / recommendations	SERA Team drafted Letter for Eval. Cmte response to Utility Response to Recommendations (8-29-2014)	TBD		9/3/14	
18	1	R15.Potential for Res. Measures in SF Homes: Follow-on to Weatherization Study (S)	\$236,194	\$236,194	100%	99%	Jun-14	Reactions to August 18 revised draft	Sent revised draft August 18	Finalizing, September 2014	Finalizing, September 2014	9/2/14	
25	1	R16. HES/HES-IE Impact Evaluation study (S)	\$443,532	\$443,532	100%	90%	April 2014; June 2014	None	Public review draft of measure-specific analysis, June 2014	Revising and integrated both volumes, per public comments, August and September 2014	Finalize report, September and October 2014	9/2/14	
26	1	C17. C&I Market Assessment (L)	\$410,000	\$96,000	23%	20%	Jun-14	No.	Memo summarizing customer samle design, August 25, 2014.	Secondary data review. Data have been purchased and we are currently reviewing it. Expect completion by September 12.	Draft market actors sample plan and IDI topic guide: Draft by September 19.	9/3/14	

	A	B	C	D	E	F	G	H	I	J	K	O	
1		CT-EEB 2013 EVALUATION PROJECTS UPDATE -					8/4/14		CT ProjInfoSubm All SERA 090414 v47 (2)				
2		Blue-Highlighted rows are completed projects							PART 1 - MONTHLY STATUS SUMMARY				
3	On?	Project (and last initial of consultant)	Budget	Spent	Percent Spent	Percent Done	Review Draft due	Current Challenges / Concerns / Issues	Last Task Completed	Current task, status, expected finish date	Next step and its deadline	Last Updated	
28		C19. C&I New Construction and Code Compliance Baseline Study(L)	\$494,943	\$56,149	11%	11%	Mar-15	None	Revised work plan delivered to Evaluation Consultant: 7/1/2014	Data collection preparation and sample development - 10/3/14	Data collection concluded 12/5/14	9/3/14	
29	1	C20. ECB Evaluation (L)	\$927,217	\$437,645	47%	0%	10/31/14 (process)	Requested assistance from utility twice, for some sites, to help get site visit scheduled; missing some billing data for analyses of site work.	Submit Revised One Page Eval Plan for Phase 2; Apr 24, 2014	Process data collection - expected to be complete by Sep 15, 2014; Impact Data collection - ongoing	Draft Process Evaluation Report; expected to be completed by Sep 30, 2014	9/3/14	
30		R31 Real Time Data Collection(S)	\$76,000	\$20,616	27%	20%	Sep-14	Feedback on revised scoping memo and work plan	Awaiting comments from evaluation consultant on revised scoping memo August 6	Awaiting comments from evaluation consultant on revised scoping memo August 6	Finalize scoping memo and revised work plan, September 2014	9/2/14	
31		R32. CL&P Behavior Year 2(S)	\$36,000	\$0	0%	N/A		Approval of final scope from EEB consultant,	Final work plan sent	Waiting for okay on final work plan,	Data request, August 2014	9/2/14	
32		R33. Data Review Project (formerly Rxx)(S)	\$19,000	\$0	0%	Early 2015		Awaiting review of scope of work.	Rough scope provided to evaluation consultant	Awaiting scope approval	Awaiting scope approval	9/3/14	
33		R48 Market Assessment for high cost measures(D)	\$30,000	\$10,426	35%	30%	Oct-14	None	Communicated with EEB Evaluation Consultant about final list of measures, August 2014	Analysis, September 2014	Draft report, September 2014	9/2/14	
34		R51. Codes and Standard(D)	N/A		0%	N/A		Re-scoping the project to meet board expectations				9/2/14	
35		R67. LED Market Assessment and Lighting NTG	\$25,000	\$24,625	99%	90%	Jul-14	None	Delivered draft report July 31	Revising based on comments, September 2014	Revise report, September 2014	9/2/14	
36		R84 Consumer Electronics Potential(D)	\$27,989	\$17,110	61%		Sep-14	None	Approval of report outline, August 2014	Literature and analysis review, September 2014	Draft report, September 2014	9/2/14	
37		R86. LED Mkt Assessment & Lighting NTG (D)	\$300,000	\$120,000	40%	50%	Oct-14	Review of CT saturation trends	Delivered CT saturation trends memo, August 19	Various analyses underway, September and October 2014	Draft report, October 2014	9/2/14	
38		Completed projects 2013/2014											
39		R1.CL&P & UI Behavior (HER) Pilot Studies 2011 (S)											
40		R3.Regional Lighting Hours of Use (D)											
41		R5.SF Weatherization Baseline 2012 (S)											
42		R6.Housing Characterization (D)											
43		R7.Ground Source Heat Pump Study (impact & Mkt assess) (D)											
44		C9. Small Business impact Study (L)											
45		C13.Lge C&I Quick Start Market Assessment/Trend Analy (L).											
46		C14.EO Impact and Process Evaluation (L)											
47													