

	A	B	C	D	E	F	G	H	I	J	K	O	
		CT-EEB 2013 EVALUATION PROJECTS UPDATE -					3/7/14		PART 1 - MONTHLY STATUS SUMMARY				
2		Blue-Highlighted rows are completed projects											
3	On?	Project	Budget	Spent	Percent Spent	Percent Done	Review Draft due	Current Challenges / Concerns / Issues	Last Task Completed	Current task, status, expected finish date	Next step and its deadline	Last Updated	
4	1	R1.CL&P & UI Behavior (HER) Pilot Studies 2011 (S)	\$452,159	\$516,045	114%	100%	Already completed	None	Delivery of full models via DEEP website May 17	Complete	Complete	3-Jun	
5	1	R2.CL&P Behavior (HER) Pilot Studies 2012 Yr. 2 (S)	\$163,335	\$158,100	97%	95%	Dec-13	Revised draft report to EEB evaluation consultant	Delivered revised draft report, February 27, 2014	Under EEB Consultant review, March 2014	Respond to EEB Consultant or Public Review, March 2014	3-Mar	
6	1	R3.Regional Lighting Hours of Use (D)	\$251,877	\$251,877	100%	99%	Jan-14	None, as comments received on report	Report delivered January 17, 2014	Final report nearly done, delivery March 14, 2014	Final report nearly done, delivery March 14, 2014	3-Mar	
7	1	R4.HES Persistence and Process Evaluations (S)	\$293,426	\$128,561	44%	45%	Sep-13	None on approved scope	Delivered preliminary results memo, November 2013	None on approved scope	Integrate these results with expanded scope; date unknown	3-Mar	
8	1	R5.Weatherization Baseline 2012 (S)	\$829,127	\$829,127	100%	99%	Jun-13	None	Submitted revised draft; December 2013	Revised per second public review, delivered final March 2014	Delivered final, March 2014; under SERA final inspection	3-Mar	
9	1	R6.Housing Characterization (D)	\$29,999	\$29,999	100%	100%	Complete in June	None - project is complete	Final report sent June 12	None	None	25-Jun	
10	1	R7.Ground Source Heat Pump Study (impact & Mkt assess) (D)	\$337,885	\$337,885	100%	99%	Oct-13	0	Submitted public review draft, December 2014	Revising per public review comments; March 2014; second Review Draft to be submitted to Eval Cmte review	Deliver 2nd Review Draft report for Eval Cmte Review, March 2014	3-Mar	
11	1	R8.Central Air Conditioning - 2 year project (D)	\$550,702	\$453,000	82%	85%	Mar-14	None	Delivered revised process results, December 2013	Deliver draft report, March 2014	Deliver draft report, March 2014	3-Mar	
12	1	C9. Small Business impact Study (L)	\$333,140	\$328,334	99%	~95%	Dec-13	None.	Draft report	Addressing EEB consultant comments on draft report	next report delivered 3/5	4-Mar	
13	1	C10. Small Business Data Mining Study (L)	\$47,330	\$27,048	57%	60%	Dec-13	Received additional data from UI on 2/25/14 and submitted questions to UI. Still waiting for additional gas usage data.	CL&P customer contact information data received on 12/9/13 and we merged this with other customer data previously received from CL&P. UI vendor lists received on 12/17/13 and reviewed.	Waiting for remaining UI customer usage data.	APPRISE (subcontractor) to conduct analysis of data on eligible customers.	4-Mar	
14	0	C11. Small Business Barriers Study focusing on program cancellations, financing and repeat participation (L)	\$158,845	\$35,956	23%	12%	2nd Qtr 2014 - depending on UI data	UI dataset received, but does not differentiate by sector. Investigating means of developing the sample frame absent this	Work scope	Instrument development	Develop sample frame	4-Mar	
15	1	C12. Small Business Barriers Study focusing on Ltd English / Low Income (L)	\$63,710	\$30,950	49%	49%	Interview Results: November	None	Draft report on agency research submitted on 12/17/13; comment received 1/21/14.	Phase 2 draft report has been submitted. Revisions in response to comments is forthcoming.	Decision on whether to do Focus Groups, February 2014	4-Mar	

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16	1	C13.Lge C&I Quick Start Market Assessment/Trend Analy (L)	\$24,905	\$24,905	100%	100%	Jan-13	Report needs final approval	Report revisions submitted, February 8, 2013	Report finalized, awaiting comment from Evaluation Committee	Report finalized, awaiting comment from Evaluation Committee	4/2/2013 (no change from 3/5)
17	1	C14.EO Impact and Process Evaluation (L)	\$1,003,000	\$1,003,000	100%	100%	Oct-13	None	report submitted for public review and comment, December 16, 2013	Responding to comments; in progress; March 31, 2014	Submit Comment Response & Revise draft	3-Mar
18	1	R15.Residential SF "Potential" - Oil, Natural Gas, and Electric Baseline (S)	\$236,194	\$219,686	93%	92%	Jul-13	None	Delivered revised technical potential and fuel switching memo; November 27, 2013	Cost effectiveness study; reviewing technical potential and fuel switching memo, May 2014	Cost effectiveness study; reviewing technical potential and fuel switching memo, May 2014	3-Mar
25	1	R16. HES/HES-IE Impact Evaluation & EUL study (S)	\$407,532	\$206,278	51%	50%	Apr-14	None	Data analysis underway, February 2014	Analysis underway, March 2014 for whole house billing analysis, April for full	Whole house billing analysis, March 2014	3-Mar
26	1	C17. C&I Market Assessment (L)	\$367,110	\$27,000	7%	5%	Jun-14	Awaiting remaining gas customer data from UI.	Revised SOW, December 19, 2013	Selection of end-use markets, TBD - waiting on data from UI.	Summary of market data analysis, TBD - waiting on data from UI.	3-Mar
27	1	C18. SBEA Process Evaluation (L)	\$16,360	\$13,621	83%	75%	Sep-14	Participant sample development contingent on receipt and analysis of data requested for C10.	Project description	Approval of work plan and budget by Evaluation Consultant		\$0 4-Mar
28	1	C20. ECB Evaluation (L)	\$76,000	\$17,960	24%	0%	TBD	None	Submitted draft interview guide for review, December 24, 2013	Program administrator interviews, In progress, Mar 15, 2014	Eval Plan & Sample design; Mar 21, 2014	3-Mar
29		R86. LED Mkt Assessment & Lighting NTG (D)	\$300,000	\$14,000	5%	0%	Jan-00	None	Final work plan approved, February 2014	Team prepping materials, data - ongoing through May 2014 (will firm up as timeline becomes clearer)	Deliver draft supplier interview guide, March 2014	3-Mar