

	A	B	C	D	E	F	G	H	I	J	K	O	
1		<b>CT-EEB 2013 EVALUATION PROJECTS UPDATE -</b>				5-Sep		CT_ProjInfoSumm_All SERA H00513_v15	<b>PART 1 - MONTHLY STATUS SUMMARY</b>				
2													
3	On?	Project	Budget	Spent	Percent Spent	Percent Done	Final Report Due	Current Challenges / Concerns / Issues	Last Task Completed	Current task, status, expected finish date	Next step and its deadline	Last Updated	
4	1	R1.CL&P & UI Behavior (HER) Pilot Studies 2011 (S)	\$452,159	\$516,045	114%	100%	Already completed	None	Delivery of full models via DEEP website May 17	Complete	Complete	3-Jun	
5	1	R2.CL&P Behavior (HER) Pilot Studies 2012 Yr. 2 (S)	\$163,335	\$89,681	55%	55%	Nov-13	None	Completed telephone follow-up survey August	Analyzing survey data, Due November 2013	Billing analysis, Due November 2013	3-Sep	
6	1	R3.Regional Lighting Hours of Use (D)	\$251,877	\$199,893	79%	79%	Nov-13	None; this project is moving along nicely	Loggers retrieved August 2013	Data analysis through November	Draft report, November 2014	3-Sep	
7	1	R4.HES Persistence and Process Evaluations (S)	\$293,426	\$88,638	30%	30%	Sep-13	Feedback on the revised HES and HES-IE Impact evaluation work plan	Delivered advance letters interview guides August 27, 2013	Fielding HES-IE process interviews; developing expanded scopes of work, August 2013	Deliver work plan for expanded scope; finalize impact work plan September 2013	3-Sep	
8	1	R5.Weatherization Baseline 2012 (S)	\$829,127	\$829,127	100%	98%	Jun-13	None	Delivered draft report, June 30, 2013	Revising based on comments 2013	Revise report, September 2013	3-Sep	
9	1	R6.Housing Characterization (D)	\$29,999	\$29,999	100%	100%	Complete in June	None - project is complete	Final report sent June 12	None	None	25-Jun	
10	1	R7.Ground Source Heat Pump Study (impact & Mkt assess) (D)	\$337,885	\$337,885	100%	98%	9/31/2013	0	Emailed summary of participating homeowner survey findings, Feb. 13 2013	Performance analysis in progress, September 2013	DOE2 modeling, September 2013	3-Sep	
11	1	R8.Central Air Conditioning - 2 year project (D)	\$550,702	\$322,500	59%	70%	Dec-13	Memoranda describing process survey results	Memorandum describing process results April 11; letters to participants, April 30	Metering	Remove loggers, October 2013	3-Sep	
12	1	C9. Small Business impact Study (L)	\$333,140	\$224,863	67%	~70%	Oct-13	None.	Begin logger removal (August)	Complete logger removals and perform savings analyses. Present preliminary billing analysis results to Lori.	Complete site level savings analyses and PSD review (September)	5-Sep	
13	1	C10. Small Business Data Mining Study (L)	\$47,330	\$22,289	47%	55%	Oct-13	Waiting for response to request for additional data definitions from CL&P. These will inform the data request to UI.	CL&P customer data definitions received on 8/23/13	Waiting for additional response to data questions to request for data on eligible customers from UI.	APPRISE (subcontractor) to conduct analysis of data on eligible customers.	5-Sep	
14	0	C11. Small Business Barriers Study focusing on program cancellations, financing and repeat participation (L)	\$0	\$0	0%	0%	Jan-00	None	N/A	Workscope, 9/15/13	Workscope delivery, 9/15/13	5-Sep	
15	0	C12. Small Business Barriers Study focusing on Ltd English / Low Income (L)	\$95,453	\$3,000	3%	0%	Interview Results: November	This draft scope has been submitted and we are anticipating comments shortly.	Draft scope delivered 8/28	Finalize Scoping of Phase 2	Develop interview guide and perform interviews, 10/31	5-Sep	

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1		<b>CT-EEB 2013 EVALUATION PROJECTS UPDATE -</b>				5-Sep		CT_PerjInfoSumm_All SERA 100513_v15	<b>PART 1 - MONTHLY STATUS SUMMARY</b>				
2													
3	On?	Project	Budget	Spent	Percent Spent	Percent Done	Final Report Due	Current Challenges / Concerns / Issues	Last Task Completed	Current task, status, expected finish date	Next step and its deadline	Last Updated	
16	1	C13.Lge C&I Quick Start Market Assessment/Trend Analy (L).	\$24,905	\$24,905	100%	100%	Jan-13	Report needs final approval	Report revisions submitted, February 8, 2013	Report finalized, awaiting comment from Evaluation Committee	Report finalized, awaiting comment from Evaluation Committee	4/2/2013 (no change from 3/5)	
17	1	C14.EO Impact and Process Evaluation (L)	\$1,003,000	\$920,000	92%	90%	Sep-13	Continue to work with PAs to obtain relevant data. Only minor gaps still exists.	Data collection complete, 8/31/2013	Analysis and reporting, 9/20/2013 (Target for initial draft to Evaluation Consultant)	Conduct analysis/project modeling. Develop report. September 2013	5-Sep	
18	1	R15.Residential SF "Potential" - Oil, Natural Gas, and Electric Baseline (S)	\$236,194	\$189,833	80%	80%	Jul-13	Comments on the fuel switching memo delivered 9/5	Delivered fuel switching memo, August 16	Revising technical potential; September 2013	Revising technical potential and fuel switching memo, September 2013	3-Sep	
25	1	R16. HES/HES-IE Impact Evaluation & EUL study (S)	\$360,000	\$0	0%	0%	Mar-14	Work plan draft delivered late August; revisions delivered 9/5	Final refinements in scope being settled	Final refinements in scope being settled	Finalize Scope, early September 2013	5-Sep	
26	1	C17. C&I Market Assessment (L)	\$14,000	\$7,000	50%	0%	N/A	None	Completed interviews with stakeholders, 8/10/2013	Finalized SOW, 9/15/2013	Data analysis, October 2013	5-Sep	
27		C18. SBEA Process Evaluation								Scoping underway			
28		TOTAL BUDGET (NOTE C14 2 year budget reflected)	\$4,927,079	\$3,802,658	77%								