

	A	B	C	D	E	F	G	H	I	J	K	O	
		CT-EEB 2013 EVALUATION PROJECTS UPDATE -					4/4/14	PART 1 - MONTHLY STATUS SUMMARY					
2		Blue-Highlighted rows are completed projects											
3	On?	Project	Budget	Spent	Percent Spent	Percent Done	Review Draft due	Current Challenges / Concerns / Issues	Last Task Completed	Current task, status, expected finish date	Next step and its deadline	Last Updated	
4	1	R1.CL&P & UI Behavior (HER) Pilot Studies 2011 (S)	\$452,159	\$516,045	114%	100%	Already completed	None	Delivery of full models via DEEP website May 17	Complete	Complete	3-Jun	
5	1	R2.CL&P Behavior (HER) Pilot Studies 2012 Yr. 2 (S)	\$163,335	\$160,100	98%	98%	Dec-13	Revised draft report to EEB evaluation consultant	Delivered revised draft report for public review, March 20, 2014	Under EEB Consultant review, April 2014	Respond to EEB Consultant or Public Review, April 2014	2-Apr	
6	1	R3.Regional Lighting Hours of Use (D)	\$251,877	\$251,877	100%	99%	Jan-14	None, as comments received on report	Final delivered March 14, 2014	Final tweaks to report, if needed, April 2014	Final tweaks to report, if needed, April 2014	2-Apr	
7	1	R4.HES Persistence and Process Evaluations (S)	\$293,426	\$128,561	44%	45%	Sep-13	None on approved scope	Delivered preliminary results memo, November 2013	None on approved scope	Integrate these results with expanded scope; date unknown	2-Apr	
8	1	R5.Weatherization Baseline 2012 (S)	\$829,127	\$829,127	100%	100%	Jun-13	None	Submitted final report March 2014	Submitted final report March 2014	Submitted final report March 2014	2-Apr	
9	1	R6.Housing Characterization (D)	\$29,999	\$29,999	100%	100%	Complete in June	None - project is complete	Final report sent June 12	None	None	25-Jun	
10	1	R7.Ground Source Heat Pump Study (impact & Mkt assess) (D)	\$337,885	\$337,885	100%	99%	Oct-13	0	Submitted public review draft, December 2014	Revising per public review comments; expected delivery April 2014	Revising per public review comments; expected delivery April 2014	2-Apr	
11	1	R8.Central Air Conditioning - 2 year project (D)	\$550,702	\$440,000	80%	80%	Mar-14	Requested information from the Companies on realization rate calculations; after receive this, will	Delivered revised process results, December 2013	Deliver draft report, April 2014	Deliver draft report, April 2014	2-Apr	
12	1	C9. Small Business impact Study (L)	\$333,140	\$333,140	100%	~95%	Dec-13	None.	Draft report	Report finalized pending stakeholder comments	Report out for stakeholder review, comments due 4/2	1-Apr	
13	1	C10. Small Business Data Mining Study (L)	\$47,330	\$29,801	63%	60%	Dec-13	Just received information to merge data files together. If this is sufficient, we will be able to move forward and complete the task.	Database merging information received on 3/28/14	Need to complete customer data analysis.	APPRISE (subcontractor) to conduct analysis of data on eligible customers.	1-Apr	
14	0	C11. Small Business Barriers Study focusing on program cancellations, financing and repeat participation (L)	\$178,845	\$43,058	24%	12%	3rd Qtr 2014 - depending on UI data	Data definition workarounds established for UI dropouts and industrial identification	Work scope	Instrument development	Develop sample frame	1-Apr	
15	1	C12. Small Business Barriers Study focusing on Ltd English / Low Income (L)	\$63,710	\$33,777	53%	53%	Interview Results: November		Draft report on agency research submitted on 12/17/13.	15. Current task, status, and expected finish date	16. Next step and its deadline	1-Apr	
16	1	C13.Lge C&I Quick Start Market Assessment/Trend Analy (L).	\$24,905	\$24,905	100%	100%	Jan-13	Report needs final approval	Report revisions submitted, February 8, 2013	Report finalized, awaiting comment from Evaluation Committee	Report finalized, awaiting comment from Evaluation Committee	4/2/2013 (no change from 3/5)	

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17	1	C14.EO Impact and Process Evaluation (L)	\$1,003,000	\$1,003,000	100%	100%	Oct-13	0	Report submitted for public review and comment, December 16, 2013	Final Report and Response to comments submitted for filing and posting April 1, 2014	Technical meeting scheduled by DEEP. Webinar. May 13th 10a.m. - noon	31-Mar
18	1	R15.Residential SF "Potential" - Oil, Natural Gas, and Electric Baseline (S)	\$236,194	\$224,686	95%	92%	Jul-13	\$0	Delivered revised technical potential and fuel switching memo; November 27, 2013; reviewed by SERA; adding cost-effectiveness work.	Cost effectiveness study; reviewing technical potential and fuel switching memo, May 2014	Cost effectiveness study; reviewing technical potential and fuel switching memo, May 2014	2-Apr
25	1	R16. HES/HES-IE Impact Evaluation & EUL study (S)	\$407,532	\$296,278	73%	73%	Apr-14	None	Public review draft submitted April 2, 2014	Waiting for public review	Revise whole house analysis, continue with additional billing analysis,	2-Apr
26	1	C17. C&I Market Assessment (L)	\$367,110	\$35,000	10%	8%	Jun-14	No.	Revised SOW, December 19, 2013	Selection of end-use markets, April	Summary of market data analysis, May 1	1-Apr
27	1	C18. SBEA Process Evaluation (L)	\$16,360	\$13,621	83%	75%	Sep-14	Participant sample development contingent on receipt and analysis of data requested for C10.	Project description 11/6/2013	Approval of work plan and budget by Evaluation Consultant Deferred	TBD	1-Apr
28		C19: C&I New Construction and Code Compliance Baseline Study	\$494,943	\$17,517	4%	4%	Sep-14	Prepared responses to stakeholder questions regarding output and forwarded to Evaluation Consultant on 3/19/14. Awaiting response before proceeding to complete work plan.	Project description distributed to Evaluation Committee 2/24/2014	NA	Detailed work plan 4/18/2014	1-Apr
29	1	C20. ECB Evaluation (L)	\$76,000	\$32,960	43%	0%	No report for Phase 1	\$0	Submit One Page Eval Plan for Phase 2; Mar 26, 2014	Work on Phase 2 Project Descript., teleconf. 4/3/2014	Request project files for Impact Evaluation; April 15, 2014	31-Mar
30		R86. LED Mkt Assessment & Lighting NTG (D)	\$300,000	\$30,000	10%	0%	Jan-00	Data request from companies	Final work plan approved, February 2014	Team prepping materials, data - ongoing through May 2014 (will firm up as timeline becomes clearer)	Data collection, analysis, and reporting - various deadlines	2-Apr