

Evaluation Report:

April 6, 2012



O&M Services, RCx and BSC Impact Evaluation									
Project	Task Last Completed	Date Completed	Current Tasks	Status	Activities	Challenges	Resolution	Next Steps	Upcoming Deadlines
Impact Evaluation of O&M, RCx and BSC Programs	Onsite Data Collection	3/12/12	Data summarization	Near Completion	Developed Site Reports for BSC	Interval billing data was unavailable from CL&P for some sites.	The analysis was finished using the available data. Alternate approaches were taken for sites with insufficient data	Complete the data analysis for RCx and O&M	March 30
			Report writing	Underway	Processing data from field visits to finish the ex post savings estimates for the RCx and O&M programs			Submit draft O&M section	March 30
								Submit draft RCx section	March 30

Evaluation Report:

April 6, 2012



CL&P and UI Behavior (Home Energy Reports) Pilot Studies

Project	Task Last Completed	Date Completed	Current Tasks	Status	Activities	Challenges	Resolution	Next Steps	Upcoming Deadlines
CL&P Behavior	Held focus groups	March 22	Focus Groups - draft memo	Underway	Held focus groups			Submit draft memo	April 2012
			Follow-up survey - draft report	Nearly completed	Analyzed data			Submit draft report	April 2012
			Billing Analysis - revise draft interim analysis	Nearly completed	Submitted draft report for public review			Submit interim report	April 2012
UI Behavior	Submitted draft report	March 8	Final report	Nearly completed	Submitted draft report			Finalize report after we receive public review comments	April 2012

Evaluation Report:

April 6, 2012



EISA Lighting

Project	Task Last Completed	Date Completed	Current Tasks	Status	Activities	Challenges	Resolution	Next Steps	Upcoming Deadlines
EISA Lighting	Telephone survey	March 14	Telephone survey – data analysis	Underway	Completed 500 telephone surveys			Finish analysis	April 2012
			Onsite saturation visits – data collection	Nearly complete	78/100 completed as of March 28			Complete site visits. Begin analysis	Expected April 11, 2012 April and May 2012
			Draft report	Just starting	Developing report			Submit draft report of telephone and onsite surveys	May 2012

Residential New Construction

Project	Task Last Completed	Date Completed	Current Tasks	Status	Activities	Challenges	Resolution	Next Steps	Upcoming Deadlines
RNC Baseline	Report Writing Draft ES Complete	4/4/2012	Development of data table Full Report prep and revision	Revision Complete				Present Draft for Review	April 15

Evaluation Report:

April 6, 2012



HES Persistence and Process Evaluations

Project	Task Last Completed	Date Completed	Current Tasks	Status	Activities	Challenges	Resolution	Next Steps	Upcoming Deadlines
HES Process Evaluation – Home Performance Measures Focus Groups	Submitted scope of work and data request	March 23	Scheduling performance measures focus groups	Underway	Identified communities			Finalize focus group dates	As soon as purchase order signed
			Develop list of potential attendees	Just starting	Submitted draft data request			Develop recruitment script, discussion guide Recruit attendees Hold focus groups	April 2012 for development of protocols, recruiting attendees; Hold groups late April or early May
HES-IE Process Evaluation	Submitted draft work plan	March 7	Revise work plan and develop scope of work	Underway	Reviewed EEB project manager comments			Submit final work plan and scope of work	April 2012
HES-Persistence	Submitted draft work plan	March 6	Revise work plan and develop scope of work	Underway	Reviewed EEB project manager comments			Submit final work plan and scope of work	April 2012

Evaluation Report:

April 6, 2012



Weatherization Baseline

Project	Task Last Completed	Date Completed	Current Tasks	Status	Activities	Challenges	Resolution	Next Steps	Upcoming Deadlines
	Submitted draft work plan	March 28	Revise work plan and develop scope of work	Underway	Multiple meetings and discussions with EEB consultants to define scope and approach			Submit final work plan and scope of work	April 2012

Ground Source Heat Pump Study

Project	Task Last Completed	Date Completed	Current Tasks	Status	Activities	Challenges	Resolution	Next Steps	Upcoming Deadlines
Impact Evaluation & Market Assessment of Ground Source Heat Pump Program	Began onsite visits	February 20, 2012	Onsite visits – data collection	Underway	23/40 visits completed as of March 30			Complete site visits Develop contractor interview guide Develop participant survey	April 27 April 2012 April 2012

Evaluation Report:

April 6, 2012

Small Business

Project	Task Last Completed	Date Completed	Current Tasks	Status	Activities	Challenges	Resolution	Next Steps	Upcoming Deadlines
Impact Evaluation of SBEA Program	Development of Draft Work Scope, Schedule and Budget including Data Request	In Progress	Clarified study objectives and approaches Began Work plan development			Submit draft Work plan w/ schedule and budget	Early March	Finalized objectives and approach	Feb-10
						Submit data request for program population	Early March		
						Submit data request for Billing Data	Mid-March		

Evaluation Report:

April 6, 2012



Large C&I

Project	Task Last Completed	Date Completed	Current Tasks	Status	Activities	Challenges	Resolution	Next Steps	Upcoming Deadlines
Quick Start Market Assessment	Develop Overall Objectives	Nearly Complete	Scope of Work	In progress	Complete Initial Data Requests			Complete Scope of Work	
Performance Contracting – Vendor Selection Metrics	Develop Overall Objectives	Nearly Complete	Scope of Work	In progress				Complete Scope of Work	
EO Impact and Process Evaluation	Develop Overall Objectives	Nearly Complete	Develop Data Request to guide scope development Scope of Work	In progress	Complete Initial Data Requests			Complete Scope of Work	
BSC Process Evaluation	Develop Overall Objectives	In Progress	Study on Hold			Complete additional background assessment on program			

Evaluation Report:

April 6, 2012



Cross- Sector Studies

Project	Task Last Completed	Date Completed	Current Tasks	Status	Activities	Challenges	Resolution	Next Steps	Upcoming Deadlines
C&I Free Ridership and Spillover Study			Sample design	In progress	Updated savings information based on recent Company feedback	As outlined in the sample memo, some gas records (93% UI, 5% CL&P) and some electric records (29% UI, 5% CL&P) were dropped due to lack of savings information		Deliver draft sampling plan memo to Kim Oswald for approval	April 2
	Delivered draft survey material	March 2	Data Collection Protocols	Completed	Modified survey instruments			Mail advance letters and Implement survey	Commence April 11
PSD Review			Initial Review of Measures to Research	In Progress, on track to be completed on time	Review all PSD measures, identify priority measures based on criteria identified	May still be missing critical data	Will request in memo	Complete memo	April 9
Lighting	Scope of work	February 28					Received UI's purchase needed to proceed	Resubmit data request to Companies	Week of April 2